

SUPPORT PROSPECTUS

2026

MASH-TAG CONFERENCE

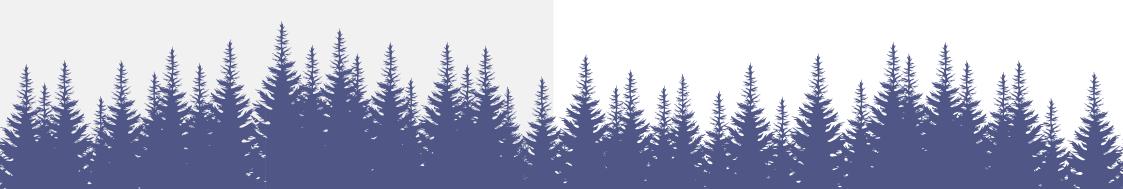
THERAPEUTIC AGENTS FOR METABOLIC-ASSOCIATED STEATOHEPATITIS AND LIVER FIBROSIS

www.MASHTAG.org



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EXECUTIVE SUMMARY

We are pleased to announce that the 2026 MASH-TAG Conference, our 10th annual conference, will be held from Thursday, January 8 to Saturday, January 10, 2026, in Deer Valley / Park City, UT. The conference will be held in hybrid format, providing an effective, engaging, and safe opportunity to learn from leading researchers, participate in interactive discussions, and share insights with others on multiple topics related to advances in the diagnosis, management and therapeutic agent development for Metabolic Dysfunction-Associated Steatohepatitis (MASH) and liver fibrosis.

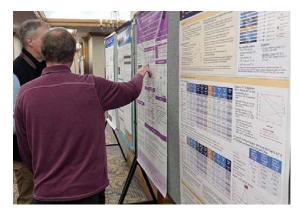
The primary objective of the MASH-TAG Conference is to meet the educational and networking needs of research and development stakeholders and healthcare professionals seeking to improve the lives of patients with MASH. This unique conference brings together clinicians, academia, and the pharmaceutical industry to discuss the identification of appropriate patient populations, trial designs, and therapeutic endpoints, as well as the potential benefits these agents can have on patients with MASH. We believe the success of this conference is accomplished by delivering a focused, scientific, forum that highlights the most clinically relevant advances in MASH, including future directions in diagnostic procedures and challenges in drug discovery and development for both MASH and liver fibrosis.

The Scientific Advisory Board Committee of MASH-TAG is an internationally renowned group of academic researchers who help provide comprehensive strategic planning and guidance for the educational program. These renowned experts assist in developing the educational content and serve as faculty at the conference. MASH-TAG 2026 will address the latest clinical trial results, design updates, new pharmacological updates, and the pharmacoeconomic benefits of future treatment to the healthcare system. In addition, the faculty will focus on epidemiology, comorbidities associated with these diseases, and the impact of MASH (natural history).

We will also honor the lasting legacy of the late Dr. Stephen A. Harrison, one of the founding figures of MASH-TAG, whose vision and contributions continue to inspire the conference.







COURSE DIRECTORS



Rohit Loomba, MD, MHSc

Professor of Medicine and Chief, Division of Gastroenterology University of California, San Diego San Diego, California, USA



Vlad Ratziu, MD, PhD

Professor of Hepatology Sorbonne Université Hôpital Pitié - Salpêtrière Institute of Cardiometabolism and Nutrition, ICAN Paris, France



Mary E. Rinella, MD, FAASLD

Professor of Medicine
Director, Metabolic Liver Program
Director of Clinical Trials, Section of
Gastroenterology, Hepatology and Nutrition
University of Chicago Pritzker School of Medicine

SCIENTIFIC ADVISORY BOARD COMMITTEE

Quentin Anstee, MDNewcastle University
Newcastle-Upon-Tyne, United Kingdom

Naim Alkhouri, MD, FAASLD Chief Academic Officer (CAO), Summit Clinical Research, Scientific Advisory Board Committee Director of the Steatotic Liver Program, Clinical Research Institute of Ohio (CRIOH)

Philip Newsome, MBBSUniversity of Birmingham
Birmingham, United Kingdom

Mazen Noureddin, MD, MHSc Houston Liver Institute, Medical Director Los Angeles, California, USA

Arun J. Sanyal, MDVirginia Commonwealth University
Richmond Virginia, USA

Kris Kowdley, MDDirector at Liver Institute Northwest
Senior Scientific Advisor and Medical
Director Velocity Clinical Research

Manal Abdelmalek, MD Mayo Clinic Rochester, Minnesota, USA

Brent Tetri, MDProfessor of Internal Medicine at Saint Louis University, USA

Naga Chalasani, MD, FACG, AASLD, AGAF David W Crabb Professor of Gastroenterology and Hepatology Adjunct Professor of Anatomy, Cell Biology and Physiology Scott L. Friedman, M.D.
Dean for Collaborative Research and
Partnerships
Fishberg Professor of Medicine
Professor of Pharmacologic Sciences
Director, Institute for Liver Research
Co-Director, Cancer Mechanisms

Program, Tisch Cancer Institute



AGENDA

PLEASE REFER TO THE WEBSITE MASHTAG.ORG FOR PRESENTER UPDATES

THURSDAY, JANUARY 8th

6:00pm - 7:30pm Course Directors' Reception

FRIDAY, JANUARY 9th

6:45am - 7:30am Breakfast

7:30am - 8:00am The Year In Review

SESSION 1: New and emerging data in MASH

8:10am - 8:25am **Semaglutide and Trizepatide**

8:25am - 8:40am Glp-1/Glucagon Agonist Combinations: Pemvidutide and

Survodutide

8:40am - 8:55am Pegozafermin, Efimosfermin and Newer FGF-21 Agonists

8:55am - 9:10am Resmetirom and Other THR-Beta Agonists

9:10am - 9:25am **Effruxifermin**

9:25am - 9:40am Panel Discussion

9:40am - 10:00am Break - Exhibit Hall/Poster Viewing

SESSION 2: Current Biomarkers and Clinical Outcome Prediction in MASH

10:20am - 10:35am Recent Data in Elastography and Impact on Clinical Trials

10:35am - 10:50am ELF, ProC3 and Other Biomarkers: Better than the Sum of their Parts?

10:50am - 11:05am Novel Perspectives in PDFF +cT1 and CAP and UDFF

11:05am - 11:20am **Oral Abstract Presentations**

11:20am - 11:35am Regulatory Perspective on Biomarker Development

11:40am - 12:00pm Panel Discussion

12:00pm - 1:00pm CME Symposium

1:00pm - 4:00pm Meetings, Poster Viewing and Self-Directed Learning

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AGENDA CONTINUED

	SESSION 3: Understanding Fibrosis and its Treatment in MASH
4:00pm - 4:25pm 4:25pm - 4:45pm	State of the Art: Hepatocyte Senescence as a Therapeutic Target Immune Exhaustion and Inflammatory Regulation of Disease Progression
4:45pm – 5:00pm 5:00pm - 5:15pm	Multi-zonal Liver Organoids and MASH Modeling Endothelium as a Driver of Progression and Therapeutic Target
5:15pm - 5:30pm 5:30pm - 5:50pm	Wnt-beta Catenin in Regeneration and Fibrosis Regression O&A
	SESSION 4: Promising Pharmacological Approaches for MASH
5:55pm - 6:10pm	Optimizing Oral Combination Therapy: Resmetirom and Other Agents
6:10pm - 6:25pm	Genetic Targets: (e;g. siRNA, ASO, CIEDB, GPR75, INHBE in Obesity and MASLD)
6:25pm - 6:35pm	GLP-Glu Analogs and Triple Agonists
6:35pm – 6:45pm	
	Lanifibranor, Dapagliflozin, and Other Insulin Sensitizers Top 5 Basic Science Papers in MASH

SATURDAY, JANUARY 11th

6:45am - 8:00am	Breakfast
	SESSION 5: Lessons Learned from MASH Trials
8:00am- 8:15am	Cirrhosis Trials: Pearls for Optimal Trial Design
8:15am - 8:30am	Efficacy and Considerations for Reducing MALO: Lessons from Recent Trials
8:30am - 8:40am	Clinical Trial Considerations for MetALD
8:40am - 8:45am	Debate: Is Resolution of Steatohepatitis a Necessary Regulatory Endpoint? YES
8:45am - 8:50am	Debate: Is Resolution of Steatohepatitis a Necessary Regulatory Endpoint? NO
8:50am - 9:10am	Panel Discussion

SESSION 6: Case Based Journey

9:10am – 9:40am

9:40am – 10:00am

Break - Exhibit Hall/Poster Viewing

SESSION 7: A Deep Dive into Fibrosis Regression and Reasonably Likely Surrogate Endpoints

10:00am - 10:15am Reasonably Likely Surrogate Endpoint Update and Implications on Trial Endpoints

10:15am – 10:30am Updates in Al to Facilitate Clinical Trials

10:30am - 10:45am Link between Fibrosis Improvement and Outcomes - What is the

Ground Truth?

10:45am - 11:00am Is Fibrosis Regression the Same as Cirrhosis Reversal

11:00am - 11:25am Panel Discussion 12:00pm - 1:00pm CME Symposium

1:00pm – 4:00pm Meetings, Poster Viewing and Self-Directed Learning

SESSION 8: Emerging Science

4:00pm - 4:20pm Multiparametric Screening of MASH Clinical Candidates using Human Liver Spheroids

4:40pm - 5:10pm Abstract Oral Presentations

5:10pm - 5:30pm Break - Exhibit Hall/Poster Viewing

SESSION 9: (Anticipated) Changes in Regulatory Landscape for MASH

5:30pm - 5:45pm	Patient Expectations for Clinical Trials
5:45pm - 6:00pm	Lessons from the Accelerated Approval Program
6:00pm - 6:15pm	Approach to Promising Combinations and Regulatory Path
6:15pm - 6:30pm	Reading the Regulatory Tea Leaves: a NIT only Trial?
6:30pm - 6:45pm	Best Case ScenarioPharma Viewpoint
6:45pm - 7:00pm	Panel Discussion
7:00pm	Wrap-Up



2026 MASH-TAG SUPPORT OPPORTUNITIES

IMPORTANT DEADLINES

SUPPORT OPPORTUNITIES

The MASH-TAG Conference offers different levels of sponsorship to support the needs of the more than 250 healthcare professionals who will attend the conference.

MASH-TAG CONFERENCE DATES
January 8 - 10, 2026

The Chateaux Deer Valley
7815 Royal Street
East Park City, Utah 84060 USA

DEADLINES

Initial Agreement: Supporters showing interest must commit in writing by completing the "Sponsorship Agreement" form found on page 12 of this prospectus.

Payment: If requested, invoices can be generated on receipt of the fully executed Letter of Agreement with payment due in full upon signing. Please include a copy of the invoice and/or purchase order with payment.

To discuss conference support opportunities further, please contact:

Heather Lynch, CEO - elm Planning

+1 214 989 3636 - heather@elmplanning.com

Checks should be made payable to: elm Planning, LLC (Tax ID 85-3639914)

Remit payment to: elm Planning, LLC

Attn: MASH-TAG 2026, 1318 E Beltline Road, #1047, Richardson, TX 75081

We can also accept credit card payments and or receive wire transfer.

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SPONSORSHIP OPPORTUNITIES

The MASH-TAG Conference has designed a comprehensive and multi-tiered corporate sponsorship program that provides benefits at every level.



Diamond

- Acknowledgment and recognition as a major sponsor on individual conference websites and all conference materials
- Conference exhibit booth with (12') table
- (8) Complimentary conference registrations
- Recognized as a top-tier sponsor during the welcome reception
- (8) Invitations to the faculty dinner
- (2) Promotional product bag inserts in the conference bag
- Industry forum: the opportunity for (8) people from your organization to meet in person or virtually with the MASH-TAG course directors and selected speakers to discuss anything related to your product

\$120k



Platinum

- Acknowledgment and recognition as a major sponsor on individual conference websites and all conference materials
- Conference exhibit booth with (8') table
- (6) Complimentary conference registrations
- Recognized as a top-tier sponsor during the welcome reception
- (4) Invitations to the faculty dinner
- (2) Promotional product bag insert in the conference bag

\$75k



- Acknowledgment and recognition as a major sponsor on individual conference websites and all conference materials
- Conference exhibit booth with (6') table
- (3) Complimentary conference registrations
- Recognized as a top-tier sponsor during the welcome reception
- (2) Invitations to the faculty dinner
- (1) Promotional product bag inserts in the conference bag

\$40k



Exhibitor

- Acknowledgment and recognition as a major sponsor on individual conference websites and all conference materials
- Conference exhibit booth with table
- (2) Complimentary conference registrations

\$20k

CME Sponsored Symposium

- \$65k
- 60 minute time slot (either Friday or Saturday)
 Live Stream Broadcast
- Basic AV (Screen & Projector with Microphone)
 (2) Complimentary Conference Registrations

Ancillary Meetings

Available times: Lunch or PM Break (restrictions may apply per conference agenda)

- \$20k
- Room and Basic AV
- Boxed Lunch Provided

*Industry-sponsored event; There are two options for a Product Theater at breakfast on the 10th and 11th. Each will be priced at an additional \$75,000. Available on a first come first serve basis based on slot preference. The MASH -TAG Conference will supply the room and AV only. Speaker honorarium & travel expenses as well as any applicable transparency reporting are the responsibility of the sponsoring company.

TERMS & CONDITIONS

CONFERENCE ORGANIZER

For the purpose of this document, elm Planning will be referred to as the Conference Organizer.

REPORTABLE EXPENSES

The Conference Organizer attests that sponsorship funds will not be used to purchase meals, snacks, or beverages for any Conference or event attendee.

The Conference Organizer also attests that sponsorship funds will not be applied toward the payment of faculty honorarium for this Conference.

PAYMENT TERMS

Confirmation of your sponsorship/exhibit space is contingent upon receiving full payment prior to the scheduled event date. Payment instructions will be provided in a confirmation email upon the submission of this form. Payment is due in full upon signing.

CANCELLATION POLICY

A refund, less a handling fee of 10%, will be given for cancellations received in writing within three business days after the Sponsorship/Exhibitor's Agreement is completed. After this date, no refunds will be granted unless the Conference is canceled altogether.

If the Conference is postponed and rescheduled within one year of the originally scheduled date, no refunds will be granted. However, the sponsorship/exhibitor fee shall be applied to the rescheduled Conference.

Should the Conference be canceled and not take place within one year of the originally scheduled date, a full refund shall be granted.

FAILURE TO OCCUPY EXHIBIT HALL SPACE

The Conference Organizer reserves the right to re-allocate any space that has not been occupied by the confirmed Exhibitor by 5:30pm on Thursday, January 8, 2026. Should this occur, the confirmed Exhibitor agrees to forfeit their booth space without a refund.

SCHEDULING NON-CONFERENCE EVENTS

The Conference Organizer appreciates the convenience of having a number of key opinion leaders and HCPs in one location. However, we also recognize the importance of allowing our faculty and attendees to make the most of their time during the Conference. To that end, our participating Sponsors agree to the following:

- Sponsors may not schedule any meetings within or external to the Conference venue during Conference dates and times without the explicit permission of the Conference Organizer.
- Sponsors may request to schedule an on-site meeting outside of the Conference dates and times by submitting their written request to the Conference Organizer no later than December 1, 2025. With the express written permission of the Conference Organizer, the same meeting offering parameters will apply, as indicated above. There will also be a \$750.00 fee associated with this as well as additional costs if meeting space is not available.
- Any travel or accommodation-related expenses (e.g. rescheduled flights, additional room nights) that may arise as a result of any faculty or Conference attendee participating in an authorized Sponsor event will be the responsibility of the Sponsor.

CONFERENCE FACULTY AND ATTENDEE DATA

The Conference Organizer, its affiliates, and vendors do not share the registration information of its Conference faculty or attendees (either targeted or registered) with any of its sponsoring organizations.

EXHIBIT LOGISTICS

- All requests (e.g., power source, internet access, additional AV) will be handled between the Exhibitor and the hotel. The costs will be directly charged to the Exhibitor.
- Exhibit-related shipping arrangements and resulting expenses are the responsibility of the Sponsor.
- The Conference Organizer will assign the exhibit location within the expo area.
- The Conference Organizer will provide an exhibitor kit once agreement and payment received.

LIABILITY

The Exhibitor agrees to defend, indemnify, and hold harmless the Conference venue hotel and the Conference Organizer, along with their employees, agents, representatives, and guests, from any third-party claim, cause of action, liability, damage, cost, or expense of any kind whatsoever arising out of or relating in any way to the Exhibitor's alleged intentional or negligent conduct during or in connection with its participation in the Conference, including the reimbursement of all damages assessed and reasonable attorneys' fees and costs incurred.

INSURANCE FOR EXHIBIT ITEMS

The Exhibitor assumes all risk and financial responsibility for the loss or damage of its personal property during or related in any way to the Conference. The Exhibitor further acknowledges that it is responsible for insuring its personal property and that the Conference Organizer does not maintain any insurance coverage for that purpose. The Exhibitor forever releases and otherwise waives all claims against the Conference venue hotel, MASH-TAG, and the Conference Organizer, along with their employees, agents, representatives, and guests, arising out of or relating to the loss or damage of the Exhibitor's personal property.

Upon acceptance of your sponsorship, you will receive a confirmation email with additional details on the event. Within three months of the Conference, you will be notified with the Exhibitor Kit.



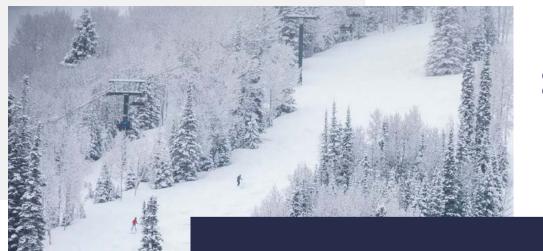
SPONSORSHIP AGREEMENT

Upon acceptance of this contract, the undersigned company agrees to the rules and regulations outlined in the above document. Please complete this form and the Conference Organizers will email you a formal Letter of Acceptance with signature requirements.





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PAYMENT METHODS

Please select one of these methods along with your filled out agreement. Once payment has been processed by the conference organizer, you will receive an electronic receipt confirming your payment.

CHECK

Upon submission, you will receive an invoice for your sponsorship. To pay, please follow the instructions outlined below and on your invoice.

PLEASE MAKE CHECKS PAYABLE TO: elm Planning, LLC

PLEASE INCLUDE ON THE MEMO LINE: MASH-TAG 2026

MAIL TO: elm Planning, LLC 1318 E Belt Line Road, #1047 Richardson, TX 75081

ACH/WIRE

Please email: camille@elmplanning.com to request elm Planning's banking information for ACH or Wire payments.

CREDIT CARD

A 4% handling fee will be applied for processing. To accept, initial here:
Card Type: AMEX VISA MASTERCARD DISCOVER
Card Number:
Exp. Date:CVV:
Name as it appears on Credit Card:
Billing Address (if different from above):
Signature:



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